

**Texas State University-San Marcos
Investigator's Disclosure Statement**

Name: _____

Title/Rank: _____

Department: _____

Project Period: _____

Certification: I have read and agree to follow the Texas State University-San Marcos Financial Disclosure Policy pertaining to sponsored projects.

Definition: In the following questions the term "immediate family" means your spouse, parents, parents-in-law, siblings, children, or other relatives living at the same address as you.

1. **Association with Funding Organization.** Are you, or is any member of your immediate family, an officer, director, partner, trustee, employee, advisory board member, or agent of the external organization funding this sponsored project or of any organization from which goods and services will be obtained under the sponsored project?

_____ **Yes** (Describe the nature and extent of the affiliation on an attached sheet.) _____ **No**

2. **Ownership Interest.** Are you, or is any member of your immediate family, the actual or beneficial owner of more than 5% of the voting stock or controlling interest of the external organization funding this sponsored project or of any organization from which goods and services will be obtained under the sponsored project?

_____ **Yes** (Describe the nature and extent of the ownership on an attached sheet.) _____ **No**

3. **Income from Funding Organization.** Have you, or has any member of your immediate family, derived income within the past year, or do you or any member of your immediate family anticipate deriving income exceeding \$10,000 per year from the external organization funding this sponsored project or of any organization from which goods and services will be obtained under the sponsored project?

_____ **Yes** (Describe the amount of income and the reason for which it was or will be received on an attached sheet.) _____ **No**

4. **Other Affiliation or Relationship.** Do you, or does any member of your family, have any affiliation with the external organization that would diminish your ability to fulfill your obligations to your students, your colleagues, or the university?

_____ **Yes** (Describe the nature of the affiliation and the amount of time per week you dedicate to it on an attached sheet.) _____ **No**

Investigator's Signature

Date

Administrative Review

Based on the activity reported, to the best of my knowledge and in my judgement:

_____ No real or potential conflict of interest exists.

_____ A real or potential conflict of interest may exist, which warrants further review. An explanation is attached.

Associate Vice President for Research and Sponsored Programs

Date